## How to use Virtus

### Table of contents

# New users

• How to setup Virtus for the first time

### **Current users**

- How to submit a new background check
- How to register for an upcoming Protecting God's Children session
- How to complete a training (refresher) module
- How to update your information
- How to recover/reset your login information

#### Setup Virtus for the first time

- 1. Navigate to <a href="https://www.virtusonline.org/">https://www.virtusonline.org/</a>
- 2. Click the green 'FIRST-TIME REGISTRANT' button in the left-hand column
- 3. Click the Begin the registration process
- 4. From the drop-down menu, select your organization
  - a. This will be 'Seattle, WA (Archdiocese)'
  - b. Click the 'Select' button
- 5. For the question "Have you previously registered with VIRTUS Online?"
  - a. If you **HAVE** previously registered **STOP HERE** 
    - i. Please log in using your registration information. If you do not remember your login information, <u>follow the steps to</u> <u>recover/reset your login information in the related section of this</u> document
  - b. Otherwise, click 'no'
- 6. For the account creation, create a User ID and password
  - a. We suggest using your full name (without spaces) or your e-mail address
    - i. The ID is case-sensitive, so we recommend using all lowercase
  - b. Your password must be at least eight (8) characters long
  - c. When finished, click 'Continue'
- 7. Next, you'll need to put in your personal information
  - a. Enter this information as it appears on your driver's license (or other government-issued ID)
  - b. When finished, click 'Continue'
- 8. Next, you'll need to select the primary location where you volunteer
  - a. This should be "St. Mark Catholic Church Shoreline (Shoreline)
  - b. Unless you are a paid employee, please only check the 'Volunteer' box
    - i. If you have an additional role as a Faith Formation/Youth Ministry or Parent Volunteer, please check those below
  - c. Put a brief description of your volunteer service in the "Title or Position of Service" box
  - d. When finished, click 'Continue'

- 9. When asked "Are you associated with any other locations?", answer accordingly
  - a. Generally, this will be "No"
  - b. When finished, click 'Continue'
- 10. Next you be asked some screening questions **DO NOT ANSWER 'YES'** unless they specifically apply to your volunteer position
  - a. "Does your role include access to cash, checks or other negotiables?"
    - i. Generally **ONLY** ushers & money-counting volunteers answer 'ves'
  - b. "Does your role involve driving in any capacity?"
    - i. Generally **ONLY** school and youth group volunteers answer 'yes'
  - c. "Does your role involve working with minors (under the age of 18) or with vulnerable adults?"
    - i. Generally, **ONLY** faith formation, youth group, school, and homebound EMHCs answer 'yes'
  - d. Have you lived in the United States continuously in the past seven years?
    - i. Please answer this as accurately as possible (it helps us obtain accurate background checks)
  - e. When finished, click 'Continue'
- 11. Next you will be asked to download, read, and confirm your compliance with the Safe Environment policies for the Archdiocese of Seattle
  - a. **Be sure to ACTUALLY read these** all volunteers are held to the standards of behavior outlined within
  - b. Once you've read the full document, click check box and provide your full name & today's date
- 12. If required of you, you'll be asked if you have attended a VIRTUS "Protecting God's Children" or "Called to Protect for Ministries" session. Answer accordingly.
  - a. If you click 'Yes', you'll be asked to select the session you attended this will be verified later
  - b. If the session you attended is not listed, select \*\*\* THE SESSION I ATTENDED IS NOT LISTED \*\*\*
    - i. You will be asked to enter information about the session you attended (course, location, and date)
  - c. When finished, click 'Complete registration'

- 13. Finally (!), you'll be asked to complete a Trak-1 Background Check (Trak-1 is the vendor through which we obtain background checks)
  - a. Click the \*\*\* Complete Trak-1 Background Check \*\*\*
  - b. Read the disclosure information
    - i. Click the 'Continue' button on the bottom right-hand corner
  - c. Read the summary of your rights
    - i. Click the 'Continue' button on the bottom right-hand corner
  - d. Read the Authorization text
    - i. Enter your Zip code
    - ii. Draw your signature using your computer mouse
    - iii. Click the 'Continue' button on the bottom right-hand corner
  - e. Read the Applications text
    - i. Click the 'Continue' button on the bottom right-hand corner
  - f. Fill out the Applicant information
    - i. All empty text boxes **MUST** be filled out
    - ii. Notice that the Social Security boxes are NOT used we do not collect, use, nor check your Social Security information
    - iii. Click the 'Next' button on the bottom left-hand corner
  - g. Double check your information on the confirmation page
    - i. Click the 'Submit application' button on the bottom left-hand corner

Congratulations! You have successfully created a Virtus Online account **AND** submitted your first background check authorization.

- Be sure to safely store your username and password for future reference!

# Initiate a new background check

- 1. Navigate to <a href="https://www.virtusonline.org/">https://www.virtusonline.org/</a>
- 2. Enter your User ID & Password
- 3. Click on the 'Background Checks' icon
  - a. If you do NOT need a background check, there will be a green message that reads "Your background check is current" clicking on the icon will bring you to a blank page

4. Follow the instructions to authorize a new background check

#### Register for an upcoming Protecting God's Children for Adults session

- 1. Navigate to <a href="https://www.virtusonline.org/">https://www.virtusonline.org/</a>
- 2. Enter your User ID & Password
- 3. In the 'Current Training' box, click on 'Register for an upcoming session'
  - a. Be sure to select a session labeled *Protecting God's Children for Adults*
  - b. When you select a session, a pop-up box will appear asking to confirm your selection click 'Ok'
- 4. If you mistakenly registered or otherwise need to change/cancel your registration, simply click the 'You are registered for an upcoming session' link in the 'Current Training' box
  - a. Scroll to the session registration needing editing and click 'Change' or 'Remove'
    - i. If you click 'Change', you will be taken to the registration screen to select a new session
    - ii. If you click 'Remove', a pop-up box will appear asking to confirm your selection click 'Ok'

# Complete a training (refresher) module

- 1. Navigate to <a href="https://www.virtusonline.org/">https://www.virtusonline.org/</a>
- 2. Enter your User ID & Password
- 3. In the 'Current Training' box, click the link to the module needing completion a. If you are up-to-date, there will be no link
- 4. Follow the instructions to complete the module
  - a. You will be required to review the information presented (usually a video, though sometimes also articles) and answer questions to demonstrate that you have successfully learned the material

## Update your Virtus information

1. Navigate to <a href="https://www.virtusonline.org/">https://www.virtusonline.org/</a>

- 2. Enter your User ID & Password
- 3. In the 'My Info' box, click the icon
- 4. Edit the information as needed
- 5. Click the 'Save changes' button at the bottom of the screen

## Recover/reset your login information

- 1. Navigate to <a href="https://www.virtusonline.org/">https://www.virtusonline.org/</a>
- 2. Click 'Need login information?'
- 3. Depending on the information needed, select from the two options below:
  - a. If you know your username or e-mail address, use the 'Password Reset' section
  - b. If you have forgotten your username or e-mail address, use the 'Username Recovery' section
- 4. Click 'Go'
  - a. If you used the 'Password Reset' section, you will be e-mailed a link to create a new password follow the instructions in the e-mail
  - b. If you used the 'Username Recovery' section, your username will be displayed
    - i. You can use your username to either login (if you know your password) or to use the 'Password Reset' function from the previous setup